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April 21, 2015

Dr. Keith Savage
Pastor
First Baptist Church of Manassas
9528 Center Street
Manassas, VA 20110

Dear Dr. Savage,

This letter is to confirm that GE will provide a \$1 million grant (The Grant) to VOICE on the condition that VOICE will invest the \$1 million as first loss capital in the VOICE/Metro IAF Community Equity Restoration Fund (The Fund) to be managed by The Reinvestment Fund, a certified non-profit Community Development Financial Institution.

GE expects that, with other equity grants raised from Bank of America (\$1.5 million) and JP Morgan Chase (\$1 million), the Grant will help leverage \$5-\$7 million in 1%-2% non-recourse loans from religious and other philanthropic investors for the Fund. The Fund will finance the rehabilitation of blighted and abandoned properties, construction of new homes, the development of affordable rental housing, and other community restoration activities in Prince William County, VA. The fund may also engage in other projects in Northern Virginia.

GE will provide the Grant no later than May 15, 2015 providing that necessary documentation outlining the above is provided.

The Grant fulfills any and all of GE's prior commitments to VOICE. However, GE will consider additional grants to VOICE for the Fund after this initial commitment produces tangible results.

Sincerely,

A handwritten signature in black ink, appearing to read 'J. Raymond'.

Joshua Raymond